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January 5, 2026

VITAMIN

01

Niacinamide prices remained firm as low-priced supply continued to tighten, with some producers raising offers slightly last week. Following the price rise in niacin, market sentiment for niacinamide has further improved. Upstream raw materials, including 3-methylpyridine and 3-aminopyridine, rebounded from previous declines, providing cost support. With active inquiries and extended lead times, prices retain upside potential.

AMINO ACID

02

Arginine prices at both producer and trade levels remained stable, though actual transactions were limited. Market prices hovered around USD 2.4/KG. The end users replenish their inventories in small amounts, and the actual orders are negotiated and concluded. Supply remains sufficient, and short-term prices are expected to stay weak but stable.

API

03

NWRD06 Injection, a nucleic-acid-based drug independently developed by Newish Biotechnology (Wuxi) Co., Ltd., an investee of Zhejiang Hisoar Pharmaceutical Co., Ltd., has completed first patient enrollment and initial dosing in its Phase II clinical trial. As the world's first nucleic acid therapy aimed at preventing recurrence after curative surgery for liver cancer, it targets GPC3-positive primary hepatocellular carcinoma patients, a segment currently lacking effective adjuvant treatments. Based on T-cell immune activation, the drug is highly innovative and may be extended to combination therapies for liver cirrhosis and advanced liver cancer.

FOOD ADDITIVE

04

China's State Administration for Market Regulation recently released the Food Additive Production License Review Rules (2025 Edition), further refining licensing requirements. The new rules strengthen supervision by clarifying market entry standards, refining license classifications into six categories, and imposing additional review requirements for higher-risk products such as compound food additives and food flavorings. These measures aim to enhance risk control and raise industry entry thresholds.

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